

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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FEDERAL HOUSING FINANCE :
AGENCY, as Conservator for THE :
FEDERAL HOME LOAN :
MORTGAGE CORPORATION, :
:
Plaintiff, :
:
-against- :
:
ALLY FINANCIAL INC. f/k/a GMAC, :
LLC, GMAC MORTGAGE GROUP, :
INC., RESIDENTIAL CAPITAL LLC :
f/k/a RESIDENTIAL CAPITAL :
CORPORATION, GMAC-RFC :
HOLDING COMPANY, LLC d/b/a :
GMAC RESIDENTIAL FUNDING :
CORPORATION, RESIDENTIAL :
FUNDING COMPANY, LLC f/k/a :
RESIDENTIAL FUNDING :
CORPORATION, ALLY SECURITIES, :
LLC f/k/a RESIDENTIAL FUNDING :
SECURITIES, LLC d/b/a GMAC RFC :
SECURITIES and f/k/a RESIDENTIAL :
FUNDING SECURITIES :
CORPORATION, RESIDENTIAL :
ASSET MORTGAGE PRODUCTS, :
INC., RESIDENTIAL ASSET :
SECURITIES CORPORATION, :
RESIDENTIAL ACCREDIT LOANS, :
INC., J.P. MORGAN SECURITIES :
LLC f/k/a J.P. MORGAN SECURITIES :
INC. and as Successor-in-Interest to :
BEAR, STEARNS & CO., INC., :
CREDIT SUISSE SECURITIES (USA) :
LLC f/k/a CREDIT SUISSE FIRST :
BOSTON LLC, RBS SECURITIES, :
INC. d/b/a RBS GREENWICH :
CAPITAL and f/k/a GREENWICH :
CAPITAL MARKETS, INC., :
CITIGROUP GLOBAL MARKETS :
INC., BARCLAYS CAPITAL INC., :
UBS SECURITIES LLC, and :

No. 11-cv-7010 (RJH)

GOLDMAN, SACHS & CO., :
 :
Defendants. :
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CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel of record for Defendant J.P. Morgan Securities LLC certifies as follows:

1. JPMorgan Chase & Co. is a publicly-held company whose shares are traded on the New York Stock Exchange. It has no parent company and no publicly held company owns more than 10% of its shares.
2. J.P. Morgan Securities LLC, formerly known as J.P. Morgan Securities Inc., is a wholly-owned subsidiary of J.P. Morgan Broker-Dealer Holdings, Inc., which is a wholly-owned subsidiary of JPMorgan Chase & Co.

Dated: October 7, 2011
New York, New York

Respectfully submitted,

/s/ Penny Shane
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